

2021 NISQUALLY INDIAN TRIBE GENERAL WELFARE PROGRAM

Expanding your tax savings options

ANNUAL ENROLLMENT NOVEMBER 1- DECEMBER 31, 2020

The Nisqually General Welfare Program is an optional program allowing Nisqually Tribal Members to take advantage of General Welfare tax exemptions up to \$5,000 per quarter. These general welfare funds are not in addition to your per capita distributions. Rather, the amount a member receives in general welfare funds shall reduce accordingly the amount of per capita funds received. An application is required to participate in the program for any enrolled Adult Nisqually Tribal Member (Age 18 and above). Approved General Welfare Program applications will be in effect for February 2021- January 2022 tribal distributions and may not be changed.

Below is a list of common eligible general welfare expenses allowed by the program. A complete list of eligible expenses is available in the Nisqually General Welfare Program Guide.

- Mortgage/Rent Payments
- Utilities
- Childcare Expenses
- Healthcare Expenses
- Transportation Stipend- *\$1,000 per month*
- Nutrition Stipend- *based on household size*

The Tribe's program is administered by FSA TPA, LLC. A provider payment form will be required for any direct provider payments such as rent or mortgage.

TAX SAVINGS ADVANTAGE

Example only to show tax savings opportunity

Annual Per-Capita Model

Per-Capita Income	\$25,000
Less: Taxes (25% on Per-capita)	\$(6,250)
Total Funds Received:	\$18,750

Annual General Welfare Model

Per-Capita Income	\$15,000
General Welfare Allocation	\$10,000
Less: Taxes (25% on Per-capita)	\$(3,750)
Total Funds Received:	\$21,250

Total Annual General Welfare Tax Savings
+\$2,500

APPLICATION PROCESS

Deadline:
December 31, 2020

Online:
www.fsatpa.com/nisqually

Paper:
Mailed to Nisqually
members by November 1

Available at the Nisqually
Tribal Offices



QUESTIONS? CALL US.

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Monday-Friday
8:00 am - 5:00 pm PST